

OFFER LETTER TO THE PUBLIC EQUITY SHAREHOLDERS OF KANORIA SECURITIES & FINANCIAL SERVICES LIMITED FOR DELISTING OF EQUITY SHARES PURSUANT TO REGULATION 35 UNDER CHAPTER VI (SPECIAL PROVISIONS FOR SMALL COMPANIES) OF SEBI (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you seek any clarification/information in connection with this Offer Letter, please consult Manager to the Offer/Compliance Officer of the company:

	<p>INTELLIGENT MONEY MANAGERS PVT. LTD. (CIN: U65923WB2010PTC156220) 25, Jawaharlal Nehru Road, YMCA Building, 2nd Floor, Kolkata – 700 087 Tel. No.: +91-33-4065 6289; Email Id: info@intelligentgroup.org.in; Website: www.intelligentgroup.org.in/; Contact Person: Mr. Amit Kumar Mishra; SEBI Registration No: INM000012169; Validity Period: Perpetual</p>	<p>KANORIA SECURITIES & FINANCIAL SERVICES LIMITED (CIN: L15421WB1916PLC104929) 8, B. B. D. Bagh East, Kolkata – 700 001 Tel.: No.: +91-33-2230 7391/92; Fax No.: +91-33-2230 6317; Email ID: kanoriasecurities@gmail.com; Website: www.ksfsltd.in; Contact Person: Mr. Rajeev Agarwal, Compliance Officer</p>
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January 21, 2026

Dear Shareholder(s),

Offer Letter from Pratap Holdings Limited, Promoter of Kanoria Securities & Financial Services Limited ("KSFSL") ("the Company")/ Acquirer, having registered office at 8, B. B. D. Bagh (East), Kolkata – 700 001, inviting consent to the proposed Delisting of Equity Shares of the Company ("Delisting Proposal") from The Calcutta Stock Exchange Limited ("CSE") and exit offer to tender your fully paid-up Equity Shares of Rs.10/- each of the Company at an exit price of Rs.5/- per Equity Share under the Delisting Proposal

As you are aware that the Equity Shares of the Company are listed at CSE and the Company intends to delist its Equity Shares from CSE in compliance with applicable rules/regulations in this regard. We, the Promoter of the Company wish to provide you an exit opportunity pursuant to Regulation 35 under Chapter VI (Special Provisions for Small Companies) of SEBI (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations") as Amended and have appointed Intelligent Money Managers Private Limited as Merchant Banker/Manager to the Offer.

The total paid-up Equity Share Capital of the Company is Rs.4,08,00,000/- which consists of 40,80,000 Equity Shares of Rs.10/- each. The Promoter and Promoter Group are holding 35,24,151 Equity Shares of Rs.10/- each representing 86.38% of the total paid-up Equity Share Capital and public shareholders are holding 5,55,849 Equity Shares of Rs.10/- each representing 13.62% of the total paid-up Equity Share Capital of the Company.

The Company is entitled to delist its Equity Shares from CSE; an exit opportunity for the same has been given to the public shareholders and subject to their prior approval under the Delisting Regulations. The shareholders of the Company have approved Delisting of Equity Shares from CSE through the postal ballot and E-voting mechanism. The postal ballot and E-voting was conducted in compliance with the provision of Regulation 11(2) of the Delisting Regulations and in accordance with the applicable provisions of the Companies Act, 2013 and Rule 22 of The Companies (Management and Administration) Rules, 2014. All the votes cast by public shareholders under the postal ballot and e-voting mechanism were in favour of the Delisting Proposal.

The Company has received in-principle approval from CSE for delisting of equity shares of the Company vide their letter reference no CSE/LD/INP/16921/2025 dated 25/08/2025.

The public shareholders have been given an exit offer price of Rs.5/- (Rupees Five Only) per Equity Share.

1. JUSTIFICATION OF EXIT OFFER PRICE:

The aforesaid exit offer price of Rs.5/- (Rupees Five Only) per Equity Share has been decided in consultation with Manager to the Offer, based on the valuation report dated August 28, 2025, issued by Intelligent Money Managers Private Limited, Merchant banker/ Manager to the offer. The justification and determination of exit offer price is mentioned as below:

The reference date for computing the floor price in this case is April 28, 2025 (The date on which the Calcutta Stock Exchange was notified of the board meeting in which the delisting proposal would be considered). The valuation is computed based on the Audited Financial Statement of the Company i.e., on March 31, 2024 as of the reference date.

There has been no trading in the equity shares of the Company for the last many years. Hence, the equity shares of the Company are infrequently traded on the stock exchange within the meaning prescribed in regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011 and amendment thereof.

The fair market value has been determined taking into consideration the methodologies as specified in terms of Regulation 20(2) SEBI (Delisting of Equity Shares) Regulations, 2021, as amended, read with Regulation 8(2)(e) of the SEBI (SAST) Regulations, 2011, as amendment thereof.

The method adopted should not be unfair to the shareholders. It is to be seen that the valuation method is in accordance with the law and is carried out by an independent body.

Sl. No	Particulars	Price (In Rs. per share)
1	Highest negotiated price per share of KSFSL for any acquisition under the agreement attracting the obligation to make a public announcement	NIL
2	The volume-weighted Average Price paid or payable for acquisitions by the acquirer or by any person acting in concert with him, during the 52 weeks immediately preceding the date of the public announcement	Not Applicable as there were no acquisitions
3	Highest price paid or payable for any acquisition by the acquirer or by any person acting in concert with him, during the 26 weeks immediately preceding the date of the public announcement	Not Applicable as there were no acquisitions
4	The volume-weighted average market price of such shares for a period of 60 trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of KSFSL are recorded during such period, provided such shares are frequently traded	Not Applicable
5.	Where the shares are not frequently traded, the price determined by the Acquirer and the manager to the open offer taking into account valuation in parameters including book value, comparable trading multiples and such other parameters as are customary for the valuation of shares of such companies	5.00

The value of Equity Shares has been arrived in accordance with net asset value method (NAV), profit earning capacity value method (PECV) and Market based value method.

Based on the audited financials for the F.Y. ended March 31, 2024 & March 31, 2023 of the company, the following parameters were considered:

Particulars	Value per Share (In Rs.)	Weight	Weighted Value (In Rs.)
Net Asset Value (NAV) Method	4.76	1	4.76
Profit Earning Capacity Value (PECV) Method	(4.50)	0	0
Market Price Value (MPV) Method	NA	NA	NA
Weighted Average Value of the above			4.76
Fair Value per Equity Share			4.76
Or Rounded off to			5.00

Copy of the said valuation report dated August 28, 2025 issued by the Merchant Banker is available for verification at the Registered Office of the Company on any working day between 10 AM to 1 PM.

In compliance with the provisions of Regulation 35(2)(a) and (b) of the Delisting Regulations, 2021, as amended, the promoter in consultation with the Merchant Banker have fixed the exit/ offer price at Rs.5/- (Rupees Five Only) per equity share. The said price is justified being not less than the value as per the valuation report dated August 28, 2025 issued by the Merchant Banker.

2. RATIONALE FOR MAKING THE DELISTING OFFER:

- The shares of the company are listed on Calcutta Stock Exchange where the trading was not done since last so many years on account of absence of national wide terminal facility.
- The Acquirer believe that the delisting of the Equity Shares is in the interest of the public shareholders of the Company as it will provide them with an exit opportunity at a price arrived at as per Regulation 20(2) of the Delisting Regulations.
- The proposed offer will eliminate unnecessary administrative cost to the Company and provide enhanced operational flexibility.

In view of above, We, Pratap Holdings Limited, the Promoter of the Company propose to acquire all the Equity Shares from the public shareholders representing 13.62% of total Equity Share capital by giving an exit opportunity at Rs.5/- (Rupees Five Only) per Equity Share as determined in consultation with Manager to the Offer and delist the Equity Shares from CSE.

3. PROCEDURE FOR TENDERING YOUR EQUITY SHARES UNDER THE DELISTING OFFER

Please contact Manager to the Offer/ Compliance Officer of the Company at the contact details mentioned above, if you require any clarification regarding the procedure for tendering your Equity Shares.

3.1 Procedure for Public Shareholders holding Equity Shares in dematerialised form

3.1.1 The Public Shareholders holding Equity Shares in dematerialised form, who are desirous of tendering their Equity Shares in the Delisting Offer must submit the following documents by hand delivery or by registered post or speed post or courier (at their own risk and cost) with the envelope marked "**KANORIA SECURITIES & FINANCIAL SERVICES LIMITED – DELISTING OFFER**" so as to reach the Manager to the Offer/ Company Secretary & Compliance Officer of the company at the address as mentioned above of this Exit Offer Letter on or before February 07, 2026 (i.e. the last date of the Delisting offer Period):

- a) the enclosed form ("Application Form for Offer") duly filled and signed along with requisite documents, as applicable;
- b) Cancelled cheque;
- c) Self-attested photocopy of PAN card of all holders; and
- d) a counterfoil/photocopy of their depository participant instruction evidencing transfer of dematerialized Equity Shares as detailed in paragraph 3.1.2 of this Letter of Offer.

3.1.2 The Public Shareholders desirous of tendering their equity shares in the Delisting Offer must transfer their dematerialized Equity Shares from their respective depository account, in **off-market mode**, to the special depository account opened with SKP Securities Ltd., ("Special Depository Account") details of which are as follows:

DP Name	SKP Securities Ltd.
DP ID	IN302646
Client ID	10136389
Depository	National Securities Depository Limited
Account Name:	Kanoria Securities & Financial Services Limited – Suspense Escrow/Delisting - Exit Offer Demat Account

Public Shareholders having their beneficiary account in Central Depository Services (India) Limited shall use the inter- depository delivery instruction slip for the purpose of crediting their Equity Shares in favour of the Special Depository Account with National Securities Depository Limited.

3.1.3 All transfers should be in off-market mode. A photocopy of the delivery instructions and/or counterfoil of the delivery instructions submitted to the depository participant of the Public Shareholder's depository account and/or duly acknowledged by such depository participant crediting the Public Shareholder's Equity Shares to the Special Depository Account, should be attached to the Public Shareholder's Application Form.

3.1.4 In case your depository participant offers the facility of online transfer of Equity Shares, then instead of the photocopy of the acknowledged delivery instruction slip you may attach a printout of the computer - generated confirmation of transfer of Equity Shares. Please note that the transfer should be made in off- market mode. Failure to credit your dematerialized Equity Shares into the Special Depository Account shall result in your tender being invalid.

3.1.5 It is the responsibility of the Public Shareholders to ensure that their Equity Shares are credited in the Special Depository Account in the manner as mentioned above and their Application Form reaches the Registrar to the Exit Offer on or before the expiry of the Delisting Offer Period.

- 3.1.6 The Equity Share(s) will be held in the Special Depository Account until the consideration payable has been dispatched to the respective Public Shareholder or the unaccepted Equity Share(s) are credited back to the respective Public Shareholders' depository account.
- 3.1.7 If the Manager to the Offer/ Compliance Officer of the company does not receive the documents listed above but receives the fully executed delivery instruction slip, then the Promoter may deem the Delisting Offer to have been accepted by such Public Shareholders.
- 3.1.8 It is the responsibility of the Public Shareholders to ensure that their Application Form of Offer reaches the Manager to the Offer/ Compliance Officer of the company on or before the expiry of the Delisting Offer Period.
- 3.1.9 Please contact the Manager to the Offer/ Compliance Officer of the company if you require any clarification regarding the procedure for tendering your Equity Shares.

3.2 Procedure for Public Shareholders holding Equity Shares in physical form

- 3.2.1 The Public Shareholders holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Delisting Offer must submit the following documents, by hand delivery or by registered post or speed post or courier (at their own risk and cost) with the envelope marked "**KANORIA SECURITIES & FINANCIAL SERVICES LIMITED- DELISTING OFFER**" so as to reach the Manager to the Offer/ Compliance Officer of the company at the address as mentioned on the cover page of this Exit Offer Letter on or before February 07, 2026 (i.e. the last date of the Delisting offer Period).
 - a) the enclosed Application Form for Offer duly filled and signed by the Public Shareholder or all Public Shareholders (in the case of joint holdings) whose names appear on the share certificate(s), in the order in which such names appear on the share certificate(s);
 - b) a valid securities transfer form, (blank securities transfer form is enclosed with this Exit Offer Letter), duly signed by the Public Shareholder or all Public Shareholders (in the case of joint holdings) in the same order as transferor(s), in accordance with the specimen signatures registered with the Company and duly witnessed. Public Shareholders may approach the Manager to the Offer/ Compliance Officer of the company for new transfer deed.
 - c) The original physical share certificate(s);
 - d) Cancelled cheque;
 - e) Self-attested photocopy of PAN card of all holders.
- 3.2.2 If the Manager to the Offer/ Compliance Officer of the company does not receive the documents listed above but receives the original share certificates, valid share transfer deed, copy of PAN card and valid address proof then the Promoter may deem the Delisting Offer to have been accepted by such Public Shareholders.
- 3.2.3 The Manager to the Offer/ company will hold in trust the share certificate(s) and the securities transfer form until the dispatch of the consideration payable or the unaccepted share certificates has/have been dispatched to the Public Shareholder concerned.
- 3.3 It shall be the responsibility of the Public Shareholders tendering their Equity Shares in the Delisting Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering such shares in the Delisting Offer, and the Promoter shall take no responsibility for the same. The Public Shareholders should attach a copy of any such approval to the Application Form for Offer, wherever applicable. The Public Shareholders should also provide all relevant documents, which are necessary to ensure transferability of the Equity Shares failing which the Application Form for Offer may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to such Public Shareholders. On receipt of the Equity Shares in form of delivery instruction slip, the Promoter shall assume that the eligible Public Shareholders have submitted their Application Form for Offer only after obtaining applicable approvals, if any. The Promoter reserves the right to reject those Application Form for Offer which are submitted without attaching a copy of such required approvals.
- 3.4 The Equity Shares to be acquired under this Delisting Offer are to be acquired free from all liens, charges and encumbrances and together with all rights attached there to. Equity Shares that are subject to any charge, lien or encumbrance are liable to be rejected.

3.5 Public Shareholders should ensure that their Application Form for Offer together with necessary enclosures is received by the Manager to the Offer/ Compliance Officer of the company on or before the last day of the Delisting Offer Period, at the address of the Manager to the Offer/ Compliance Officer of the company given above of this Delisting Offer Letter. In the event some Public Shareholders do not receive, or misplace their Delisting Offer Letter, they may obtain a copy by writing to the Manager to the Offer/ Compliance Officer of the company, clearly marking the envelope "**KANORIA SECURITIES & FINANCIAL SERVICES LIMITED-DELISTING OFFER**". Further, Public Shareholders may obtain a soft copy of the Delisting Offer Letter from the website of the Company i.e. www.ksfsltd.in.

3.6 In the event that Equity Shares are being tendered on behalf of the Public Shareholders by power of attorney holders ("PoA Holders"), the Application Form for Offer and the delivery instruction slip, where applicable, shall be signed by the PoA Holders. Further, a copy of the power of attorney executed in favour of the PoA Holders should also be provided in the event that such power of attorney is not already registered with the Company.

3.7 Public Shareholders are requested to submit the above-mentioned documents, as applicable, along with the Application Form for Offer. For Equity Shares held in physical mode by Equity Shareholders which are being tendered in this Delisting Offer, copy of PAN of shareholder (including all joint shareholders) is mandatory for transfer of the said Equity Shares with effect from December 01, 2015. In case of non-receipt of PAN from an Equity Shareholder intending to tender Equity Shares in physical mode in the Offer prior to the Closure of the Tendering Period, such Equity Shares would be liable for rejection.

4. PRE-CONDITION FOR ACCEPTANCE OF DELISTING OFFER:

Please note that in terms of Regulation 35(2)(d) of the Delisting Regulations, the Company can delist the shares only on receipt of positive consent in writing, from the public shareholder holding 90% (ninety percent) or more of the public shareholding to the proposal for delisting, and have consented either to sell their equity shares at the price offered by the promoter/acquirer or to remain holders of the equity shares, even if they are delisted from CSE.

The Following shares are not considered for the calculation of written consent from the public shareholders holding 90% (ninety percent) or more of the public shareholding to the proposal for delisting:

1. shares held by custodian(s) against which depository receipts have been issued overseas;
2. shares held by a Trust set up for implementing an Employee Benefit scheme under the Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
3. shares held by inactive shareholders such as vanishing companies and struck off companies, shares transferred to the Investor Education and Protection Fund's account and shares held in terms of sub-regulation (4) of regulation 39 read with Schedule VI of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

If you wish to tender the shares, you are required to send the Application Form for Offer along with delivery instruction slip duly completed in all respects.

In case, we do not obtain the requisite positive consent from the public shareholders, then the share certificates/delivery instruction slip shall be returned to the registered shareholder(s).

5. SETTLEMENT:

The payment for accepted shares will be made within February 12, 2026 from the date of closure of this offer by way of Pay Order/Demand Draft/ RTGS/NEFT/IMPS. The consideration shall be drawn in favour of the sole or the first named shareholder (in case of joint holders).

6. OFFER PERIOD:

You may tender your application form along with the requisite documents at the above-mentioned address on all working days during normal working hours (excluding public holidays) from January 27, 2026 to February 07, 2026 (both days inclusive).

7. IMPORTANT DATES OF THE DELISTING OFFER

Particular	Date
Offer Open date	January 27, 2026 (Tuesday)
Offer Closure Date	February 07, 2026 (Saturday)
Last date of payment	February 12, 2026 (Thursday)

Yours Sincerely,

For, Pratap Holdings Limited
(Promoter of Kanoria Securities & Financial Services Limited)

Biswaranjan Chakraborty
Director
DIN: 00337341



Encl.: As. Above.

INSTRUCTIONS:

1. A shareholder desiring to exercise his/her consent is requested to complete the enclosed Application Form for Offer (the Form), in all respects and send the same by hand delivery or by registered post/courier/speed post to the aforesaid given address on or before February 07, 2026.
2. The positive/negative consent received otherwise than on the Form, shall not be considered valid.
3. The Form shall be completed and signed by the shareholder. In case of joint holders, the Form should be signed by all the shareholders in the order of their holding. The signature should match with the specimen signature registered with the Company. The Form shall be rejected if the signature on the Form does not match with the specimen signature registered with the Company. The Form incomplete in any manner whatsoever shall be liable to be rejected.
4. Where the Form has been signed by an authorized representative of a Body Corporate, a certified copy of the Board Resolution authorizing the signatory to execute and sign the Form should be attached. A shareholder may sign the Form through an Attorney appointed specially for this purpose, in such case an attested true copy of the Power of Attorney should be attached to the Form.
5. In case of the death of the sole holder, a nominee / legal heir may send the Application Form along with the requisite documents and the duly attested copy of the death certificate of the sole shareholder. In case of death of first/joint holder, a duly attested copy of the death certificate should be attached by the joint shareholder.
6. The shareholders providing positive consent to the offer and opting to tender the shares under this offer are required to send the completed Form along with delivery instruction slip duly completed in all respects and any other requisite documents.

KANORIA SECURITIES & FINANCIAL SERVICES LIMITED
Corporate Identity Number: L15421WB1916PLC104929;
Registered Office: 8, B. B. D. Bag East, Kolkata – 700 001;
Tel.: No.: +91-33-2230 7391/92; Fax No.: +91-33-2230 6317;
Email ID:kanoriasecurities@gmail.com; Website: www.ksfsltd.in;
Contact Person: Mr. Rajeev Agarwal, Compliance Officer

APPLICATION FORM FOR OFFER

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Unless the context otherwise requires, capitalized expressions in this form have the same meaning as defined in the Exit Offer Letter dated January 21, 2026 for acquiring Equity Shares of **KANORIA SECURITIES & FINANCIAL SERVICES LIMITED** ("the Company") which is attached to this form ("the Offer Letter"). Please read the instructions printed overleaf carefully before filling the form.

Serial No.:

1. Name(s) of the Shareholder(s) :

(Including Joint Shareholder(s), if any)

2. Registered address of the First / Sole Shareholder :

Shareholder

3. Registered Folio No. :

Number of Equity Shares held :

FORM FOR CONSENT & TENDER OFFER FOR EQUITY SHARES OF KANORIA SECURITIES & FINANCIAL SERVICES LIMITED

In relation to an offer by **Pratap Holdings Limited** ("Promoter/ Acquirer") to acquire Equity Shares at an exit price under the Offer.

Dear Sir(s),

I/We,

(name of the first or sole shareholder) have read the offer letter of Promoter/ Acquirer and hereby exercise my/our consent to the proposed Delisting of Equity Shares from CSE at an exit price of Rs.5/- (Rupees Five Only) per Equity Share offered by Promoter/Acquirer of the Company by sending my/our positive or negative consent to the letter therein by placing the tick (✓) mark at the appropriate boxes below:

Item No.	Description	No. of Equity Shares held	I/We give positive consent to the proposal	I/We give negative consent to the proposal
(1)	(2)	(3)	(4)	(5)
1.	Proposed Delisting of Equity Shares from CSE and dispensing with the exit price			
2.	AND			
2A	To sell Equity Shares at the price offered by Promoter			XX
	OR			
2B	To remain as a holder of the Equity Shares even if the Equity Shares are delisted			XX

For Equity Shares held in Physical Form:

I/We accept the Offer and enclose the original Equity Share certificate(s) and duly signed transfer deed(s) in respect of my/our Equity Shares as detailed below:

Sl. No.	Folio No.	Certificate No.	Distinctive No(s) From	Distinctive No(s) To	No. of Equity Shares
Total Number of Equity Shares					

I/We note and understand that the delivery instruction slip will be held in trust for me/us by Manager to the Offer company until such time the Acquirer pays the purchase consideration as mentioned in the Offer Letter. I/We also note and understand that the Acquirer will pay the purchase consideration only after verification of the documents and signatures.

I/We authorize the Acquirer to do RTGS/NEFT/IMPS or to send the Demand Draft/Pay Order by registered post/speed post/courier, in settlement of the amount to the First /Sole Shareholder at the address registered with the Company or at the address mentioned below:

Address of First /Sole Shareholder:

For Equity Shares held in Demat Form:

I/We hold Equity Shares in demat form and accept the Offer and enclosed the Delivery Instruction Slip in respect of my/our Equity Shares as detailed below:

Beneficiary's Account Name (as appearing in DP's records)	
Depository Participant (DP Name)	
Depository Identification No. (DP Id)	
Client Identification No. (Client Id)	
Date of execution/acknowledgement of delivery instruction/inter-depository instruction (copy enclosed)	
Instruction (copy enclosed)	
Number of equity Shares (in figures)	
Number of equity Shares (in words)	

I/We confirm that the Equity Shares of the Company, which are being tendered herewith by me/us under the Offer, are free from lien, charges and encumbrances of any kind whatsoever.

I/We authorize the Acquirer to accept the Equity Shares so Offered which he may decide to accept in consultation with the Manager to the Offer and in terms of the Offer Letter and I/We further authorize the Acquirer to return to me/us, deposited delivery instruction slip in respect of which the Offer is not found valid/not accepted, specifying the reasons thereof.

So as to avoid fraudulent encashment in transit, Shareholder(s) may provide details of Bank Account of the first / sole shareholder and the consideration cheque or demand draft will be drawn accordingly. Please indicate the preferred mode of receiving the payment consideration. (Please (✓) tick at appropriate places)

1.) Electronic Mode: () 2.) Physical Mode: ()

Sl. No.	Particulars required	Details
(i)	Bank Name	
(ii).	Complete Address of the Bank Branch	
(iii)	Account Type	Current Account () / Savings Account ()
(iv)	Account No.	
(v)	9 digit MICR Code (for NECS / DC)	
(vi)	IFSC Code (for RTGS / NEFT)	

Yours faithfully,

	Full Name (s)	Signature(s)*	Contact No
First/Sole Shareholder			
Second Shareholder			
Third Shareholder			

Place:

Date:

* In case of joint holdings, all holders must sign. A company must affix its common seal.

This form should be delivered to Manager to the Offer/ Compliance Officer of the company on or before February 07, 2026 at the address given below:

 INTELLIGENT MONEY MANAGERS PVT. LTD. (CIN: U65923WB2010PTC156220) 25, Jawaharlal Nehru Road, YMCA Building, 2 nd Floor, Kolkata – 700 087 Tel. No.: +91-33-4065 6289; Email Id: info@intelligentgroup.org.in ; Website: www.intelligentgroup.org.in/ Contact Person: Mr. Amit Kumar Mishra; SEBI Registration No: INM000012169; Validity Period: Perpetual	KANORIA SECURITIES & FINANCIAL SERVICES LIMITED (CIN: L15421WB1916PLC104929) 8, B. B. D. Bag East, Kolkata – 700 001 Tel.: No.: +91-33-2230 7391/92; Fax No.: +91-33-2230 6317; Email ID: kanoriasecurities@gmail.com ; Website: www.ksfsltd.in Contact Person: Mr. Rajeev Agarwal, Compliance Officer
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INSTRUCTIONS:

1. Tick in both the boxes (column no. 4 & 5) of Item No. 1 would render your Form invalid.
2. In case, you have ticked in the box (column no. 5) of Item No. 1, then Item No. 2A and 2B is not applicable.
3. Any person, who has given positive consent and wish to sell the shares, is required to tick in the box (column no. 4) of Item No. 2A, enclose the Delivery Instruction slip and other requisite documents, if any, while returning the Form to the Company.
4. Any person, who has given positive consent and wishes to remain as a holder of the Equity Shares, even if the Equity Shares are delisted, has to tick mark in the box (column no. 4) of Item No. 2B.
5. Persons, having ticked positive consent (column no. 4) of Item No. 1 and not ticked in the box (column no. 4) of Item No. 2A or Item No. 2B, shall be deemed to have given his /her consent to remain as a holder of the Equity Shares even if the Equity Shares are delisted.

ACKNOWLEDGEMENT

Equity Shares held in Demat Form

Received from Mr. / Ms. / Mrs. / M/s. _____

I / We, holding Equity Shares in the dematerialized form, accept the Offer and enclose the Delivery Instruction Slip in respect of my shares as detailed below:

DP Name	DP ID	Client ID	Name of Beneficiary	No. of Equity Shares

Stamp of Collection Centre	Signature of Official	Date of Receipt

Instructions:

- i. Please read the enclosed Offer Letter carefully before filling-up this application form for offer.
- ii. The application form for offer should be filled-up in English only.

Note: All future correspondence, if any should be addressed to the Manager to the Offer/ Compliance Officer of the company:

 INTELLIGENT MONEY MANAGERS PVT. LTD. (CIN:U65923WB2010PTC156220) 25, Jawaharlal Nehru Road, YMCA Building, 2 nd Floor, Kolkata – 700 087 Tel. No.: +91-33-4065 6289; Email Id: info@intelligentgroup.org.in ; Website: www.intelligentgroup.org.in/ Contact Person: Mr. Amit Kumar Mishra; SEBI Registration No: INM000012169; Validity Period: Perpetual	KANORIA SECURITIES & FINANCIAL SERVICES LIMITED (CIN: L15421WB1916PLC104929) 8, B. B. D. Bag East, Kolkata – 700 001 Tel.: No.: +91-33-2230 7391/92; Fax No.: +91-33-2230 6317; Email ID: kanoriasecurities@gmail.com ; Website: www.ksfsltd.in ; Contact Person: Mr. Rajeev Agarwal, Compliance Officer
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ACKNOWLEDGEMENT

Equity Shares held in Physical Form

Received from Mr. / Ms. / Mrs. / M/s. _____

I/ We, holding Equity Shares in the physical form, accept the Offer and enclose the Share Certificate (s), Shares/Share Transfer Deed/ Other requisite documents in respect of my shares as detailed below:

Sr. No.	Folio No.	Certificate No.	Distinctive No. (s)		No. of Equity Shares
			From	To	
Total Number of Equity Shares					

Stamp of Collection Centre	Signature of Official	Date of Receipt

Instructions:

- i. Please read the enclosed Offer Letter carefully before filling-up this application form for offer.
- ii. The application form for offer should be filled-up in English only.

Note: All future correspondence, if any should be addressed to the Manager to the Offer/ Compliance Officer of the company:

 INTELLIGENT MONEY MANAGERS PVT. LTD. (CIN: U65923WB2010PTC156220) 25, Jawaharlal Nehru Road, YMCA Building, 2 nd Floor, Kolkata – 700 087 Tel. No.: +91-33-4065 6289; Email Id: info@intelligentgroup.org.in ; Website: www.intelligentgroup.org.in/ Contact Person: Mr. Amit Kumar Mishra; SEBI Registration No: INM000012169; Validity Period: Perpetual	KANORIA SECURITIES & FINANCIAL SERVICES LIMITED (CIN: L15421WB1916PLC104929) 8, B. B. D. Bag East, Kolkata – 700 001 Tel.: No.: +91-33-2230 7391/92; Fax No.: +91-33-2230 6317; Email ID: kanoriasecurities@gmail.com ; Website: www.ksfsltd.in ; Contact Person: Mr. Rajeev Agarwal, Compliance Officer
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